How to Add/Modify your Fleet:

- Click on the 'FLEET' tab
- Click 'ADD'

PAT	DASHBOARD	FLEET	SAMPLES	SUBMIT	REPORTS	PREFERENCES	
Assets	Components						
ADD	MODIFY DI	ELETE	ULL HISTORY			Selec	t filter
~ A	SSETID	~ Ass	ET SERIA	✓ MANUF	ACTU ~	ASSET MODEL	~
					Q		Q

- Enter 'Asset ID' (Unit#), tab over and enter Asset Serial Number tab over to Manufacturer
- **Manufacturer**: Begin to type the make of your unit and it should display, select the desired make followed by the Model (please contact <u>oilsupport@finning.com</u> if your make/model does not come up), tab over to Dealer
- **Dealer** will always be FINNING CANADA LTD then tab over and enter your **Customer Name**
- Tab over and enter Meter Type: TIME, Meter Units: HOUR
- Hit 'SAVE ASSET'

CAT	DASHBOARD	FLEET	SAMPLES	SUBMIT	REPORTS	PREFERENCES			
ADD A	SSET								
		Asset ID	1234					* Asset Serial Number	1234567
	* Man	ufacturer	cat			×	Q	* Model	
	* Dealer		BOBCAT						
			CATERPILLAR				Q	* Customer Name	
			TIGERCAT						
		Jobsite	WILDCAT				Q	Region	
			CATERPILLAR R & D						
	* Meter Tune		SCATTRAK					* Meter Units	
		motor Type	GIANT SANTA	A CATARINA			•		
			BEARCAT						
	1	anguage	DUCATI				•	Equip Note	
			SNOWCAT						

If you receive the following prompt when adding a New Unit, please adjust your Serial# (e.g. Add a '0', etc.) as someone else may already have that serial#. This prompt might also say "Contact local dealer to update". Apply the same steps.

PAT	DASHBOARD	FLEET	SAMPLES	SUBMIT	REPORTS	PREFERENCES	
MODIFY	ASSET						
Updatio	n of the Serial Num	ber en and	to 🗨	failed b	because the new	serial number alread	y exists
		Asset ID	UNKNOWN				

Contact <u>oilsupport@finning.com</u> if you run into issues.

How to Add Components/Compartments to your Unit:

- To add to an EXISTING unit, click on the 'FLEET' tab, enter the Asset ID/Unit# or Serial# and hit 'MODIFY'
- Scroll down the 'ADD ASSET' page to the 'COMPONENTS' section
- Hit 'ADD'

* Meter Type	Time						
Language	English						
SAVE ASSET CANCEL							
COMPONENTS							
ADD MODIFY DELETE							
COMPONENT	COMPONENT						
BULK OIL 15W-40							

- Once the '**COMPONENT LOOKUP**' window displays, begin typing the Compartment you want to add in (can only add one compartment at a time) the '**DESCRIPTION**' box (e.g. To add an Engine, begin typing "Eng..." hit enter and ENGINE should display)
- Once you find the compartment you want, select it so the line highlights grey, hit 'OK'

NA	ME	DESCRIPTION
		eng
🗸 EN	IG	ENGINE
V EN	IG_AUX	ENGINE AUX
V EN	NG_LOW	ENGINE LOWER
V EN	IG_MA	ENGINE MARINE
EN	NG_MA_MID	ENGINE MARINE MIDSHIP
V EN	IG_MAIN	ENGINE MAIN
V EN	IG_NAT_GA	ENGINE NATURAL GAS
V EN	IG_RR	ENGINE REAR
V FN	IG IND	ENGINE INDUSTRIAI

- Once the 'ADD COMPONENT' window displays, enter the Serial Number, Manufacturer, Model, Install Date, and all of the Intervals (<u>Remember: more data/accuracy put in, the better accuracy will come out in your sample reports</u>)

ADD COMPONENT				×
* Description	TRANSMISSION	Serial Number		
Manufacturer	Q	Model	Q	
Install Date	m	Sampling Interval	250	
Change Interval	1000	Install Interval		
			Required Fields *	t
			SAVE	L

Any more inquiries, please contact oilsupport@finning.com