

2Ei. WEB – LOCATE CAT FORMS

The process below is just to help identify what CAT forms are available, owned by various Cat product groups.

Login to <https://catinspectweb.cat.com>



NOTE: Not creating forms, but this is the recommended method of determining what Cat owned forms are available.

Create Form ☰

1
2
3
4

Form Type
Categories
Questions
Preview and Submit

Form Name*
Daily Walkaround

Form Type*
Daily

Family
COMPACT WHEEL LOADER

Serial Number Prefix

Search available forms to copy as new form. Requires Type with Family/Serial Prefix to continue.

Show Cat Corp. Forms

Form Type : Daily Family : COMPACT WHEEL LOADER

- CWL Daily Inspection CPG Created By: Cat Corp.

- Enter Form Name (this is just a formality)
- Enter Family AND/OR Serial Number Prefix
 - Entering both would provide two search returns, provided forms exist
- Click the Search icon
 - Leave Show Cat Corp. Forms checked
 - The list displayed will indicate Cat Global forms Created By: Cat Corp.
- Change the field inputs to identify other forms to search
- Click on form name to preview
- Note form location (Form Type, Family and/or Prefix, and Form Name) for users in-app to locate

Forms Don't Exist, What Now?

If forms do not exist, please send an email indicating the prefix and product family to the Service Data Support team at service_data_support@cat.com to open a ticket, in order to add the prefix family of forms into Cat Inspect Web.

Time TBD.